

August 04, 2026

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051, India
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Dear Sir/Madam,

Sub: Offer details for Anchor allocations of IPO of Ardee Industries Limited

The IPO Committee of Board of Directors of Ardee Industries Limited ("Company") at its meeting held on August 04, 2026 in consultation with Pantomath Capital Advisors Private Limited ("Book Running Lead Manager") to the Offer, have finalized allocation of 24,105,584 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 53 per Equity Share (including share premium of ₹ 51 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Total Amount Allocation (₹)
1.	Bank of India Small Cap Fund	4,717,147	19.57	250,008,791
2.	Bengal Finance & Investment Pvt Ltd	4,717,147	19.57	250,008,791
3.	Winro Commercial (India) Limited	4,717,147	19.57	250,008,791
4.	The Wealth Company Alternates Trust - Bharat Value Fund	3,773,830	15.66	200,012,990
5.	India Max Investment Fund Limited	3,773,830	15.66	200,012,990
6.	Cognizant Capital Dynamic Opportunities Fund - Investment Account	1,203,241	4.99	63,771,773
7.	IMAP India Capital Investment Trust - Catalyst New India Fund	1,203,242	4.99	63,771,826
	Total	24,105,584	100.00	1,277,595,952

Out of the total allocation of 24,105,584 Equity Shares to the Anchor Investor, 4,717,147 Equity Shares (i.e. 19.57 % of the total allocation to Anchor Investors) are allocated to a domestic mutual fund, details of which are provided in the table below:

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Total Amount Allocation (₹)
1.	Bank of India Small Cap Fund	4,717,147	19.57	250,008,791

ARDEE INDUSTRIES LIMITED
 (formerly known as ARDEE INDUSTRIES PRIVATE LIMITED)



Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 27, 2026 filed with the Registrar of Companies, National Capital Territory of Delhi - I at New Delhi to be read along with price band advertisement dated July 28, 2026.

We request you to make the above information public by disclosing the same on your websites.

Thanking You

For Ardee Industries Limited



Authorised Signatory



Name: Manish Kumar Rai

Designation: Company Secretary and Compliance Officer

Cc: **Securities and Exchange Board of India (SEBI)**
Corporate Finance Department
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051, India

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